

Orange County NEW YORK



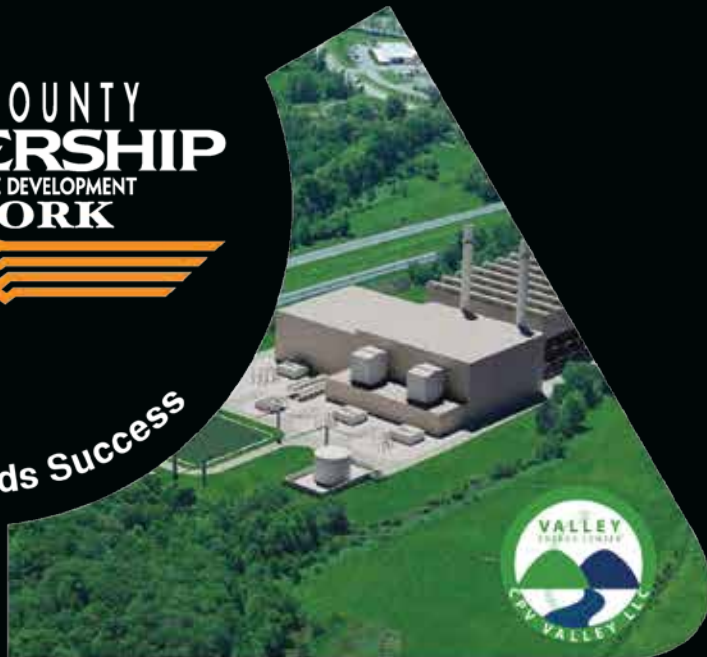
**ANGRY
ORCHARD**
HARD CIDER



ORANGE COUNTY
PARTNERSHIP
CENTER OF ECONOMIC DEVELOPMENT
NEW YORK



Success Breeds Success



An Economic Resource Guide

Stewart International Airport

Neighborhood airport. World-class carriers.

Conveniently located right in the Hudson Valley, Stewart's comfortable size, modern amenities, friendly staff, and focus on customer care make getting to the airport, and flying out of it, hassle-free. Featuring services from Allegiant, American, Delta, JetBlue, and US Airways, Stewart is the easiest way to travel domestically and internationally in and out of the region.

Stewart International
Your neighborhood airport.



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Orange County, New York
An Economic Resource Guide

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Source - CPV Valley Energy Center, LLC

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Orange County Tourism

Welcome to Orange County, NY

For more than 28 years, the Orange County Partnership has stood out among our economic development peers by continually drawing innovative, successful companies to our region, earning the respect of top-tier corporate leaders and esteemed site selectors in the process. While we are proud of our reputation and our celebrated history, we share our success with a number of partner organizations and local resources.



Thanks to these partnerships and to the precious resources at our disposal, we are able to celebrate the following recent “wins”:

Pratt & Whitney: \$140 million, 71,500-square-foot expansion of their turbine-coating plant, added 100 new jobs.

Amy's Kitchen: 350,000-square-foot manufacturing facility to begin construction in 2016, creating more than 700 new jobs.

United Natural Foods Inc. (UNFI): 505,000-square-foot distribution center, added more than 315 jobs.

Angry Orchard: R&D facility and visitor/tasting center on a 60-acre orchard where parent, Boston Beer Company, expects to draw 50,000 visitors annually.

CPV Valley Energy Center: \$900 million project to construct a 127,500-square-foot, 650-megawatt power plant that will generate enough clean, low-emission electricity to power more than 600,000 New York homes.

Orange County boasts countless amenities to companies of all sizes, including our proximity to New York City, robust infrastructure, extraordinary inventory of commercial land and real estate, our knowledgeable and diverse workforce, and an abundance of cultural and recreational offerings.

For these reasons and more, we look forward to helping your business find a home here in beautiful Orange County!

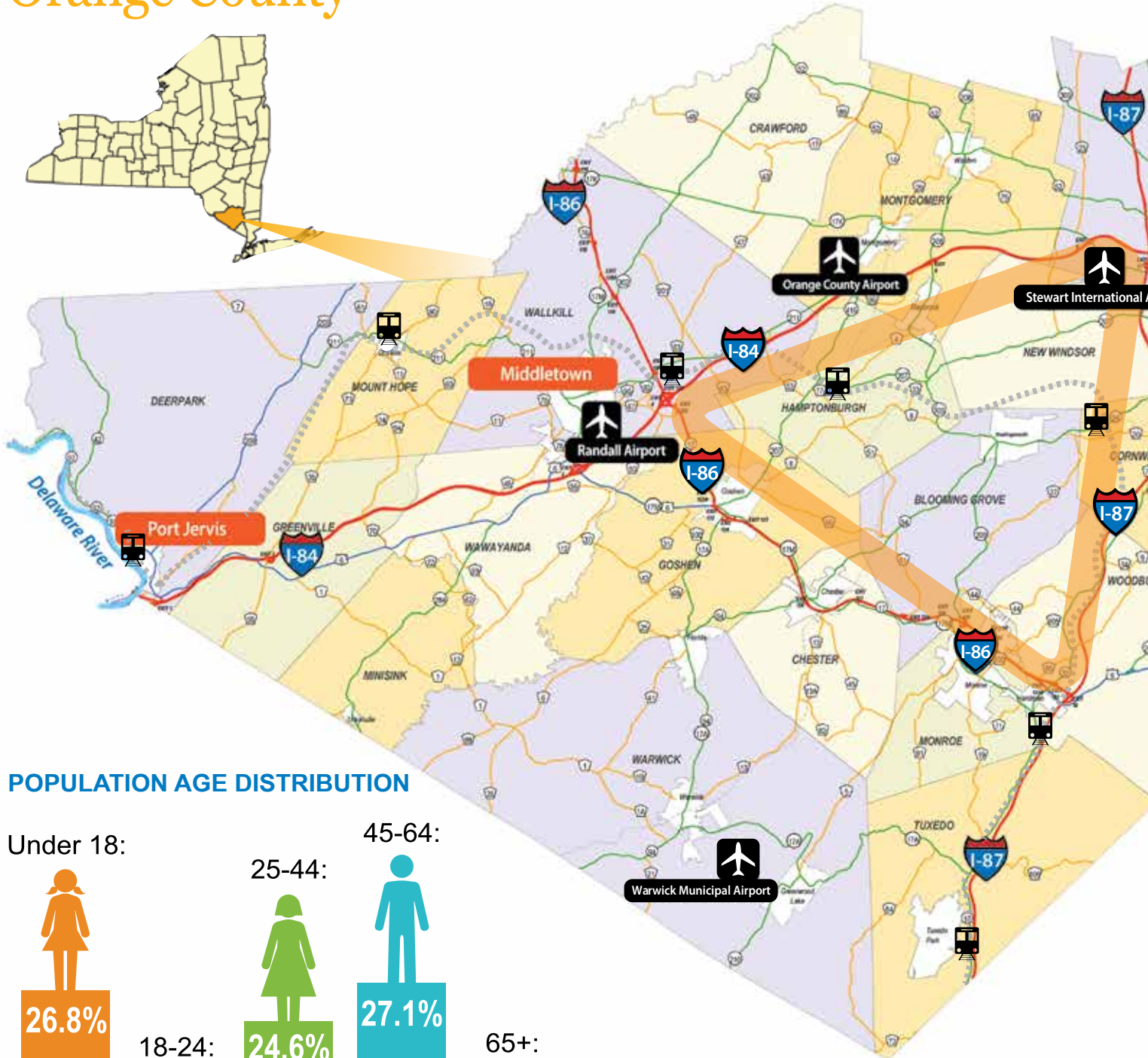
Maureen Halahan
President & CEO

Orange County Partnership

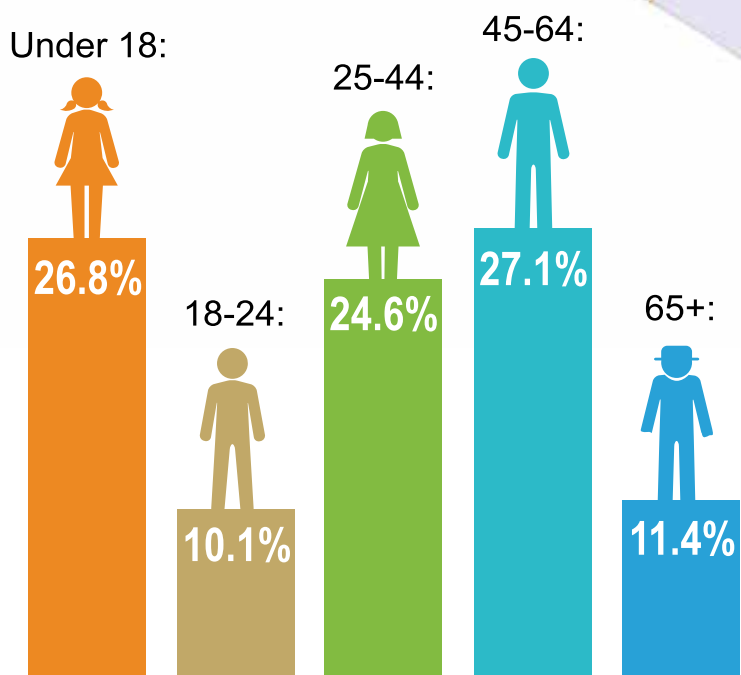


Demographics at a Glance

Orange County



POPULATION AGE DISTRIBUTION



U.S. Census; 2013 American Community Survey 5-Year Estimates





THE BASICS

Total Square Miles	812
Population	376,099
Population Hudson Valley	2.3 million
Population (100 mi. radius)	27.3 million
Population Growth Rate	2 nd fastest in N.Y. State
Median Age	36.7

NUMBER OF MILES TO MAJOR CITIES

New York City	43
Albany	101
Hartford, CT	119
Philadelphia, PA	151
Boston, MA	222
Washington, DC	273
Buffalo	318
Montreal, Quebec	327



Using UPS and FedEx Ground Service, 52 million people can be reached within 1 day.



HOUSEHOLD DATA

- Median rent
\$955
- Housing units
137,703
- Number of households
125,317
- Average household size
2.88

U.S. Census; 2013 American Community Survey 5-Year Estimates

SUPPORT THE ORGANIZATIONS THAT SUPPORT ECONOMIC DEVELOPMENT



LANDMARK SPONSORS



DISTINGUISHED INVESTORS

- Construction Contractors Association of the Hudson Valley
- CPV Valley Energy Center, LLC
- Drake Loeb PLLC
- Engineers Labor-Employer Cooperative (ELEC)
- Fabricators & Erectors Association
- KeyBank
- LeChase Construction Services, LLC
- Orange County Trust Company
- Pratt & Whitney Advanced Coating Technologies

Transportation



Rails. Roads. Rivers. Runways.

ORANGE COUNTY NEW YORK

WE HAVE IT ALL!

Orange County's three intersecting highways create the strongest transportation hub in the Northeast corridor. This hub is one of the many advantages that make locating your company in Orange County such an unbeatable opportunity.

Just outside the New York City metro area, these interstates connect Orange County with the largest metropolitan market in the United States. According to the 2014 census, this metro market represents an estimated 20.1 million consumers!

Orange County can also meet a business' need for air transportation whether it be travel, freight or private air transport.

New York's **Stewart International Airport (SWF)**, operated by the Port Authority of New York and New Jersey, is only 60 miles north of New York City and within a 250-mile radius of Philadelphia, Baltimore, Washington, D.C., Buffalo, Boston, Toronto and Montreal.

SWF can handle commercial jets and military aircraft with its two runways (11,817 ft. and 6,004 ft. long) and its FAA-certified control tower, open 24/7. Set on a 2,400-acre campus, Stewart has seven passenger gates and offers direct nonstop air service to multiple cities.

Freight handling needs are easily met by Stewart International Airport because it is part of the Port Authority NY/NJ's airport system. SWF is fully capable of handling the world's largest aircraft, including C-5As, A-340s, and B-747s. Additionally, the airport

maintains 536,800 square feet of air cargo facilities. FedEx and UPS operate regularly scheduled flights at the airport. The U.S. Postal Service's Mid-Hudson regional mail facility and a USDA Inspection Station are located at SWF as well.

The **Orange County Airport** caters to private aircraft, both jet and propeller. Its primary mission is to foster economic development in the county by operating an effective and efficient airport that meets current and future corporate, business and general aviation needs.

Randall and **Warwick Municipal** are both public-use airports for general aviation purposes.

Orange County has its freight rail needs met by **CSX**, **Norfolk Southern** and the **Middletown & New Jersey Railroad, LLC**.

Passenger rail service is provided by **Amtrak**, but county residents can also take trains into the New York metro area via the **Metro-North Railroad-Port Jervis Line** and **New Jersey Transit**. Once there, connections are available to any location within the greater metropolitan area.

Passenger bus service is also available in the county through the

Newburgh-Beacon-Stewart Link Shortline Terminal and the **Coach USA/Shortline Bus Co.**

So, no matter what your preferred method of shipping or travel is — road, rail, river or runway — an Orange County location really does provide you with a great location and great transportation options.





You may have already noticed that the **triangle** is a recurring theme in this economic resource guide. We chose this theme not only because good things tend to come in threes, but also because of what the triangle represents: it is the strongest of all geometric shapes, due to the interrelationship of its three sides, and therefore is used extensively in the construction of buildings and bridges. We find these characteristics analogous to our organization's most vital strategic partnerships, and to the suite of valuable resources we make available to our clients every day.

ORANGE COUNTY, NEW YORK



When it comes to economic development in Orange County, our motto is simple:

We are open for business.

We have an incredible team here, not just in my office, but at the Orange County Partnership as well as the OC Industrial Development Agency (IDA). The combination of our seamless collaboration, impressive combined resources, and pro-business nature has resulted in countless success stories and a climate that continues to offer strategic, cost-effective locations for new and existing job creators.

The Orange County IDA is one of the most innovative in the state. The IDA offers a diverse set of incentives for development projects and they pioneered an initiative to spur the continued creation of shovel-ready sites.

The reputation of the Orange County Partnership – and their long list of “wins” – speaks for itself, as they are known around the country as a premier one-stop shop for economic development resources, including site selection, advocacy and support, and a wealth of critical statistics like those found in this guide.

The Partnership, the IDA, and the County Executive’s office have never been closer in their collaboration. Through this alliance, Orange County’s business community continues to thrive. We invite you to be a part of it!

Steven M. Neuhaus
County Executive
Orange County, New York



Orange County Government
Steven M. Neuhaus, County Executive
40 Matthews St. Suite 104
Goshen, NY 10924
(845) 291-2700
info@orangecountygov.com
www.orangecountygov.com



Stronger Together

Orange Regional Medical Group
Founded by Orange Regional Medical Center

Orange Regional Medical Group is a primary care and multi-specialty practice that is part of Orange Regional Medical Center's network of care. This means that you and your family will benefit from our connection to the hospital and its state-of-the-art facilities, advanced technology and access to critical services, including an emergency department, cardiac care and more.

Orange Regional Medical Group's clinicians have been trained at renowned medical centers and universities, offering you excellent primary care and multi-specialty care right in your community.

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Middletown, NY 10941
(845) 333-7575

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and more reasons to visit us!



OrangeRegionalMedicalGroup.org

A member of the Greater Hudson Valley Health System

 **ORANGE
REGIONAL**
MEDICAL GROUP

Creating a Healthier Community, Together

To remain competitive in today's global economy, a business must leverage every available angle that can provide an advantage. Fortunately for Orange County businesses, there are many resources to use.

The Orange County Partnership works closely with the Orange County IDA and the County Executive's Office to provide your business with the tools and incentives it needs to succeed.

Orange County Partnership (OCP)

40 Matthews St., Suite 108
Goshen, NY 10924
(845) 294-2323
Info@ocpartnership.org
www.ocpartnership.org

The Orange County Partnership is one of New York's leading economic development organizations. The Partnership serves as the one-stop resource for business development in Orange County. We focus on attracting new businesses while providing resources to help retain existing companies and assist them as they expand their operations. Our team of economic development professionals works with commercial real estate brokers, developers, site selection firms and regional and statewide economic development agencies to find the most advantageous and cost-effective locations for corporate attractions and expansions.

From site selection to financing options, employment training, market research and technical assistance, the Orange County Partnership is your cost-free resource for economic development support.

By locating in Orange County, your business will operate in the center of 18% of the nation's population and 20% of its GDP. Doing business in Orange County gives you the ability to reach 52 million consumers within a one-day timeframe.



The Partnership provides the following specific services to businesses:

► Site Selection Assistance

With 29 business parks and more than 100 available commercial properties, the OCP can help you find the location best suited to your needs. We maintain a searchable database of sites that can be accessed on our web site.

► Matching Business Needs to Federal, State and Local Resources

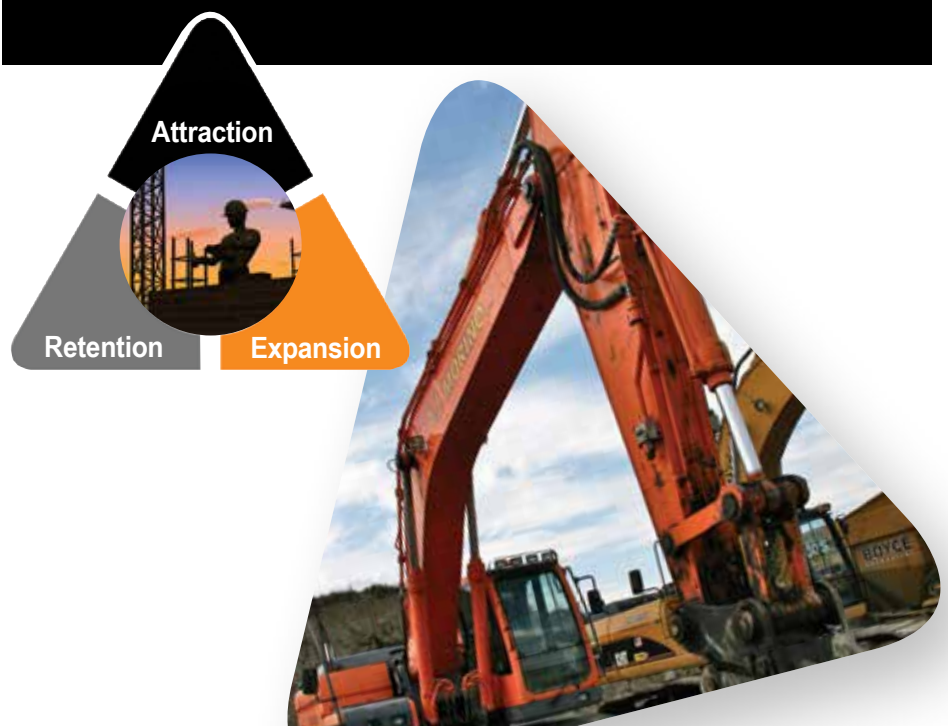
The Partnership knows and understands the many different incentives, tax abatement and loan programs available at all different levels of government, and can match your needs to the right program.

► Statistical Research

The Partnership continually conducts statistical research on various topics including commercial real estate, taxes, workforce, household income and vacancy rates.

► Directories of Major Employers and Community Partners

The directories that we compile and maintain can provide you with a snapshot of the economic strength of the business community within Orange County. We continually update and revise these directories to keep all information current and accurate.





WE PARTNER WITH DEVELOPERS TO BUILD OPPORTUNITY

COLLABORATION THAT PROMOTES YOUR BOTTOM LINE

ELEC partners with business and professional organizations to promote projects for developers.

Market support and advocacy

We advocate for policies, legislation and regulations that have helped initiate major bridge-building projects, win approvals for pipeline construction and authorize large-scale urban development programs.

We provide professional services that help developers win grassroots support for projects, obtain local approvals and secure permits.

Skills + experience + safety = productivity

ELEC is a labor-management organization built on collaboration between Local 825 Operating Engineers and its union contractors. We continually invest in workforce credentialing and training that ensure greater skills, a superb record of safety and a more profitable bottom line.

Efforts that make a difference

Learn how we can help your business develop!
Contact Kate Gibbs at 973-630-1011.



Building On Common Ground

Greg Lalevee, Chairman | Mark Longo, Director

WWW.ELEC825.ORG

Engineers Labor-Employer Cooperative (ELEC) is a collaborative organization with representatives from:

- ▶ International Union of Operating Engineers Local 825
- ▶ Associated Construction Contractors of New Jersey
- ▶ Construction Industry Council of Westchester & Hudson Valley
- ▶ Construction Contractors Labor Employers of New Jersey

ELEC is the labor-management fund for IUOE Local 825

Orange County Industrial Development Agency (IDA)

4 Crotty Lane, Suite 100
New Windsor, NY 12553
(845) 234-4192
info@ocnyida.com
www.ocnyida.com

The mission of the Orange County Industrial Development Agency is to promote economic growth through incentive-based allocations that assist in the construction, equipping and maintenance of specific types of projects and facilities. The IDA works to advance the health, prosperity and economic welfare of our county's citizens by retaining and creating jobs and attracting new businesses.

Whether you're building or expanding in Orange County, the Orange County Industrial Development Agency is ready to help turn your project into a reality.

Not only does the IDA want to bring your project and those employees together, they'll work hard to make it happen. The IDA's dedicated and driven seven-member board has accepted over 30 applications since 2011. Of those applications, 20 have already started or completed their projects. These projects have brought over 1,500,000 square feet of manufacturing, office, and medical space to the area and created more than 2,000 new jobs.



Empowering Businesses. Inspiring Growth.

IDA Incentives

The IDA wants your business in Orange County and offers an exceptional package of incentives to ensure that your business will grow and prosper here.

- ▶ **Payment in Lieu of Taxes (PILOT) agreements serve to abate taxes on the improvements and resulting assessment on a property.**
- ▶ **Orange County IDA has three PILOT programs:**
 - **“485-b Equivalent” PILOT: 10 years, with a total savings of 27.5%**
 - **“Enhanced” PILOT: 10 years, with a total savings of 55%**
 - **“Super Enhanced” PILOT: 15 years, with a total savings of 56.66%**
- ▶ **Mortgage Recording Tax Exemption saves your project the 1.05% NY Mortgage Recording Tax.**
- ▶ **Sales and Use Tax Exemption saves you 8.125% on building materials and equipment for your project.**
- ▶ **Bond financing is also available.**

The Orange County IDA is happy to explain these benefits and make you aware of others for which your project may qualify.



Crystal Run
Healthcare

Building Orange County From the Ground Up

Proven reliable quality, every project, every time!



For more than 60 years the Construction Contractors Association and the Fabricators, Erectors & Reinforcers Association of the Hudson Valley have been helping developers get from concept to completion as efficiently as possible.

You can trust our proven track record of quality construction delivered on time and within budget with a minimum of hassles. We look forward to working with you and building a project everyone will be proud of!

Visit our website at www.CCAHV.com or better yet,
pick up the phone and call us at 845-562-4280.

We still like talking with people!



"responsible contractors"



Construction
Contractors Association

330 Meadow Avenue • Newburgh, NY 12550
Phone: 845-562-4280
www.ccahv.com

In addition to the county's major economic development resources, there are a number of other entities that offer economic development incentives and programs.

County Resources

Alliance for Balanced Growth

(845) 294-2323

www.allianceforbalancedgrowth.com

The mission of the Alliance for Balanced Growth is to present a strong, unified voice for responsible development in Orange County.

Foreign Trade Zone (FTZ)

(845) 291-2700

www.orangecountygov.com/ftz

Foreign Trade Zone #37 currently manages six sites within Orange County, N.Y. A foreign-trade zone site is treated as if it is outside the customs territory of the United States. Merchandise located in a FTZ is considered to still be part of international commerce and is not subject to normal tariff and customs regulation until it leaves the FTZ.

Orange County Business Accelerator (OCBA)

(845) 220-2208

www.ocaccelerator.com

The OCBA, a business incubator, attracts new entrepreneurial investment across various industries by providing businesses with below-market occupancy costs, mentoring programs, easy access to experienced professionals and a high-tech plug-and-play office environment.

Orange County Chamber of Commerce

(845) 457-9700

www.orangenyc.com

The Orange County Chamber is one of the largest chambers of commerce in New York state, offering free business counseling, loan programs and affordable health insurance.

Central Hudson Gas & Electric Corp.

(845) 452-2000

www.centralhudson.com

Central Hudson serves approximately 300,000 electric customers and 78,000 natural gas customers in the Mid-Hudson River Valley. The company offers a host of incentives and programs for commercial and industrial customers.

Hudson Valley Economic Development Corporation (HVEDC)

(845) 220-2244

www.hvedc.org

HVEDC offers site search consultation and regional and state collaboration with economic development professionals. They also provide data, statistics and other information relevant to business location decisions.

Hudson Valley Pattern for Progress

(845) 565-4900

www.pattern-for-progress.org

Hudson Valley Pattern for Progress' mission is to promote regional, balanced and sustainable solutions that enhance the growth and vitality of the Hudson Valley.

Orange & Rockland Utilities, Inc.

(845) 352-6000

www.oru.com

Orange and Rockland Utilities serves a population of approximately 750,000 in seven counties in New York, northern New Jersey and northeastern Pennsylvania. O&R offers a special incentive economic development rate (EDR) to qualifying electric customers locating to — or expanding within — its New York State service territory.

State Resources

**Empire State Development (ESD)
Mid-Hudson Region**
(845) 567-4882
www.esd.ny.gov

ESD's mission is to promote a vigorous and growing state economy through the use of loans, grants, tax credits, real estate development, marketing and other forms of assistance.

Energize NY
(914) 302-7300
www.energizeny.org

Energize NY's core mission is to provide energy efficiency and renewable energy benefits to New York property owners that help them save money and reduce energy waste in their buildings.

**New York Business
Development Corporation
(NYBDC)**
(518) 463-2268
www.nybdc.com

NYBDC's goal is to promote the business prosperity and economic welfare of the state of New York by providing loans to small businesses.

**New York State Energy
Research and Development
Authority (NYSERDA)**
(866) NYSERDA
www.nyserda.ny.gov

NYSERDA seeks to advance innovative energy solutions in ways that improve New York's economy and environment.

START-UP NY
(845) 567-4882
www.startup.ny.gov

START-UP New York helps entrepreneurs start, expand or relocate a qualified business entity to a tax-free zone in New York State. The agency can also provide businesses with access to top talent, college and university resources and connect a business with New York's expansive infrastructure for national and global access.

STATE:

- START-UP NY
- Excelsior Jobs Program
- CFA Grants
- Lending Programs

INCENTIVES

UTILITIES:

- Discounted Rates
- Capital Grants
- Energy Efficiency

COUNTY:

- Foreign Trade Zone
- On-the-Job Training
- Industrial Development Agency (IDA: County or Municipal)

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Vice President
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Cell: 845.220.8387



William F. Vacca
Vice President
845.457.7700 x367
Cell: 845.661.2524



Greg Roe
Asst. Vice President
845.457.7700 x362
Cell: 845.522.0561



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Commercial
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845.457.7700 x364



845.457.7700 waldensavingsbank.com/AllAccess



Central Hudson
 Gas & Electric Corporation
www.CentralHudson.com



Proud to support
**Orange
 County
 Partnership**
 and to serve
 all of our customers
 in the county



Orange County Tourism

MUNICIPALITIES

Cities

- **Middletown** 27,783 middletown-ny.com
- **Newburgh** 28,480 cityofnewburgh-ny.gov
- **Port Jervis** 8,668 portjervisny.org

Towns

- **Blooming Grove** 8,796 townofbloominggroveny.com
- **Chester** 7,972 chester-ny.gov
- **Cornwall** 9,549 cornwallny.gov
- **Crawford** 9,258 townofcrawford.org
- **Deerpark** 7,782 townofdeerpark.org
- **Goshen** 8,305 townofgoshen.org
- **Greenville** 4,649
- **Hamptonburgh** 5,539 townofhamptonburgh.org
- **Highlands** 8,438 highlands-ny.gov
- **Minisink** 3,917 townofminisink.com
- **Monroe** 9,001 monroeny.org
- **Montgomery** 8,915 townofmontgomery.com
- **Mount Hope** 6,086 townofmounthope.org
- **New Windsor** 26,107 town.new-windsor.ny.us
- **Newburgh** 30,627 townofnewburgh.org
- **Tuxedo** 2,991 tuxedogov.org
- **Wallkill** 28,067 townofwallkill.com
- **Warwick** 18,530 townofwarwick.org
- **Wawayanda** 7,257 townofwawayanda.com
- **Woodbury** 685 townofwoodbury.com

Villages

- **Chester** 3,926 villageofchesterny.com
- **Cornwall-on-Hudson** 2,975 cornwall-on-hudson.org
- **Florida** 2,859 villageoffloridany.org
- **Goshen** 5,392 villageofgoshen-ny.gov
- **Greenwood Lake** 3,115 villageofgreenwoodlake.org
- **Harriman** 2,474 villageofharriman.org
- **Highland Falls** 3,842 highlandfallsny.org
- **Kiryas Joel** 21,894
- **Maybrook** 3,116 villageofmaybrook.com
- **Monroe** 8,580 villageofmonroe.org
- **Montgomery** 4,343 villageofmontgomery.org
- **Otisville** 1,056 villageofotisville.com
- **South Blooming Grove** 3,200 villageofsouthbloominggrove.com
- **Tuxedo Park** 614 tuxedopark-ny.gov
- **Unionville** 601 unionvilleny.org
- **Walden** 6,874 villageofwalden.org
- **Warwick** 6,788 villageofwarwick.org
- **Washingtonville** 5,811 washingtonville-ny.gov
- **Woodbury** 10,730 villageofwoodbury.com

Orange County is fortunate to have several excellent institutions of higher learning available to its residents, including the more than 70,000 children in the local school systems that will make up the county's future workforce.

Seventeen public school districts serve families in Orange County. Within these districts, students can attend public, private or parochial schools, as well as several magnet schools. Special education classes are also available.

Orange-Ulster BOCES
(845) 291-0100

www.ouboces.org

Orange-Ulster Board of Cooperative Educational Services (BOCES), a regional public education service organization, provides high-quality, cost-effective educational services to these school districts in New York state.

BOCES also provides special education, career and technical education, adult education, professional development, instructional services, educational technology support, library services and a number of management services for component school districts.

EDUCATIONAL STATISTICS

Total P-12 Enrollment

Public	65,628
Private	7,297



Ages 18-24 enrolled in college or graduate programs: 43.3%

Educational Attainment

High school grad or higher	87.7%
Associate degree or higher	29.7%
Bachelor's degree or higher	28.7%

DRAKE LOEB^{PLLC}

ATTORNEYS AT LAW

FACILITATING ECONOMIC DEVELOPMENT IN ORANGE COUNTY
WITH WISDOM, INSIGHT, EXPERIENCE AND SKILL

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LAND USE & DEVELOPMENT
RESIDENTIAL & COMMERCIAL LENDING
CORPORATE & BUSINESS LAW
CONSTRUCTION LAW
MUNICIPAL LAW
TAX LAW

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845-561-0550

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it's **Crystal Run Healthcare.**

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845.703.6999

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Healthcare





I have a marketing plan.
I have a business plan.
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A plan for better health...
 **Crystal Run**[®]
Health Plans

Contact your broker, call **844-638-6506**,
or visit **CrystalRunHP.com**



Mount Saint Mary College

(845) 561-0800

www.msmc.edu

Mount Saint Mary College is a co-ed, independent college offering 50 undergraduate degree programs to its more than 2,500 students. Degrees can be earned in liberal arts, sciences and preprofessional programs. Master's degree programs are also available in education, business and nursing.



SUNY
Orange
Tutorial
Center

SUNY Orange

(845) 344-6222

www.sunyorange.edu

With two campuses and three satellite locations, SUNY Orange is the preeminent institution for career advancement and workforce training in Orange County. In fact, the school was the first county-sponsored community college in New York State when it was established.

The college offers degree programs in the arts, science, and applied science, with nearly 40 major areas of study. Certificate programs are also available for career advancement.

Touro College of Osteopathic Medicine

(845) 648-1000

tourocom.touro.edu

The Touro College of Osteopathic Medicine is part of the Touro College and University System. They currently enroll 18,000 students at 29 schools in five countries. Touro College is committed to training osteopathic physicians, with a particular emphasis on practicing medicine in underserved communities, and to increasing the number of under-represented minorities in medicine.

West Point Military Academy

(845) 938-4011

www.westpoint.edu

The United States Military Academy at West Point has been educating, training and inspiring leaders for more than 210 years. The academy develops cadets to live honorably, with uncompromising integrity, as U.S. Army officers in service to the nation. They do it through a program steeped in academic rigor, military discipline, and physical challenges, all built upon a moral-ethical foundation.

Let Us Be Your Intern Source!
SUNY Orange students are hard-working, intelligent, and highly motivated; and they could be the answer to your intern needs. Call our Career and Internship Services Office at 341-4444 today to find out how to tap into this resource treasure.

With a growing population, great public and private P-12 schools, access to quality postsecondary training as well as a number of great colleges and universities to choose from, Orange County offers a diverse, qualified and abundant workforce from which to hire.

Workforce Facts & Figures



Orange County is one of the fastest-growing counties in New York state.

There are 1.1 million available workers in the Hudson Valley.

Orange County has a total of 285,563 workers over the age of 16.

40% of Orange County's population is between the ages of 15 and 44.

Orange County workers are willing to commute 30 or more minutes to work.

The Orange County area offers both public and private resources to assist employers with workforce recruitment and training.

Orange County workers are well educated; 25,863 residents are currently enrolled in college or graduate school.

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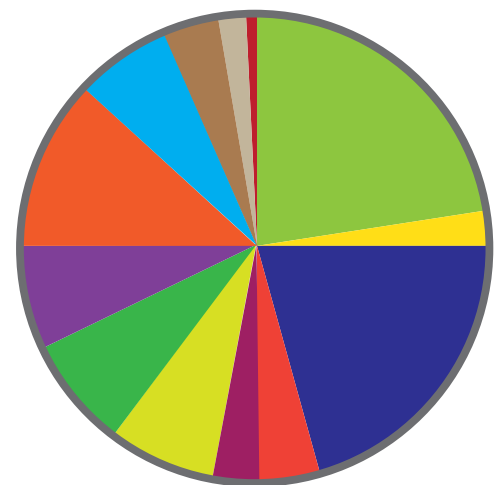
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 www.esbna.com

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Labor Force Statistics

Civilian Labor Force: 186,406
 Employment by Industry (2014)



Educational Services, Healthcare, Social Assistance	20%
Retail Trade	22%
Professional & Business Services	6%
Manufacturing	7%
Leisure & Hospitality	10%
Construction	4%
Public Administration	6%
Finance & Insurance, RE Rental & Leasing	4%
Transportation, Warehousing & Utilities	6%
Wholesale Trade	7%
Other Services	5%
Information	2%
Farming, Forestry, Fishing, Hunting & Mining	1%
Total	100%

Source: 2014 preliminary data, NYS Department of Labor

Wages by Industry (2014)

	Orange County	Hudson Valley	New York State
Manufacturing	\$51,123	\$79,542	\$62,164
Construction	\$49,103	\$64,124	\$65,343
Retail Trade	\$26,651	\$30,271	\$32,490
Transportation & Warehousing	\$41,312	\$43,195	\$47,335
Professional & Technical Services	\$60,598	\$104,316	\$103,198
Health Care & Social Assistance	\$45,015	\$49,349	\$47,752

Source: 2014 preliminary data, NYS Department of Labor

Resources

Orange County Employment & Training Administration (ETA)

www.orangecountygov.com/content/124/1038/
(845) 615-3630

The Employment and Training Administration (ETA) is responsible for administering the Workforce Investment Act and Welfare to Work funds within Orange County. The main function of the ETA is to provide employment and training services under specific grants as established by the federal government.

New York State Department of Labor

www.labor.state.ny.us
(888) 469-7365

The New York State Department of Labor is the state agency charged with delivering a variety of services including unemployment insurance, employment services and labor statistics.

Mid-Hudson Valley Society for Human Resource Management (MHVSHRM)

www.mhvshrm.org

MHVSHRM's mission is to provide professional development, educational and networking opportunities to HR professionals and to raise awareness of HR's important role in business.

ORANGE WORKS!

www.orangecountygov.com/content/124/1038/
(845) 568-5090

Orange Works is a one-stop career center that is the heart of the county's workforce development efforts. Targeted incumbent workers and unemployed individuals receive the county's Workforce Development Board's (WDB) services at these outreach centers.



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Major Employers

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Company	Location	Industry	Employees
U.S. Military Academy (civilian personnel)	West Point	Education; military base	3,120
Orange Regional Medical Center	Middletown	Health care/hospital	2,524
Crystal Run Healthcare	Middletown	Health care/physicians' practice	1,625
Access: Supports for Living	Middletown	Nonprofit	1,289
St. Luke's Cornwall Hospital	Newburgh	Health care/hospital	1,247
Elant Inc.	Goshen	Health care; senior health/housing	1,200
C&S Wholesale Grocers Inc.	Newburgh	Food distribution	1,107
Mount Saint Mary College	Newburgh	College/vocational training	1,000
Empire Blue Cross/Blue Shield	Middletown	Health insurance	795
Orange AHRC	Newburgh	Nonprofit	750
Time Warner Cable	Middletown	Communications	750
Kolmar Laboratories Inc.	Port Jervis	Cosmetics/personal care	650
Amscan Inc.	Chester	Distribution	525
Horizon Family Medical Group	Goshen	Health care/physicians' practice	500
Bon Secours Community Hospital	Port Jervis	Health care/hospital	490

Source: Orange County Partnership

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City of Middletown

The city of Middletown, located in the center of Orange County, is known for its eclectic downtown, its restaurant row, and is the new home of the Hoboken Film Festival. Surrounding the downtown are a variety of commercial properties that support back office space, manufacturing and auxiliary health care services.



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College

“Touro College’s administration and staff are fortunate to be welcomed partners of such a progressive city.”

— Dr. Jerry Cammarata, Chief Operating Officer & Dean of Student Affairs

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Gillinder Glass

City of Port Jervis

The City of Port Jervis is situated on the Delaware River and is in the heart of the tristate region of New York, New Jersey and Pennsylvania. It is a historic city that has served as a transportation center for hundreds of years. Its IDA and Community Development Agency are looking to the future by attracting manufacturing and tourism through local incentives, excellent municipal services and workforce development programs.

“Port Jervis is a small city with a big appetite for success.”

—Charles Gillinder, CEO Gillinder Glass

City of Newburgh

Newburgh’s link to a robust regional transportation system, including the NYS Thruway (I-87) and I-84, its navigable Hudson River access and proximity to Stewart International Airport, positions the city as an affordable alternative to Brooklyn and the Bronx. Newburgh’s revitalized waterfront is one of the most popular destinations in Orange County, featuring restaurants, shops and night spots.

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—Paul Halayko,
Owner, Newburgh Brewing Company



PRATT & WHITNEY

Aerospace giant Pratt & Whitney is building a state-of-the-art manufacturing space in the Town of Wallkill for its new Technical Coating Systems operations. Pratt recently acquired Wallkill's Advance Coating Technologies and, through this venture, will apply state-of-the-art coatings to engine turbine components, including blades and vanes, through the use of advanced manufacturing processes. This project includes a full build-out of the 71,500-square-foot former headquarters of Durasol Awnings, which recently relocated elsewhere in the county.

**100 JOBS | 71,500 SF |
\$140 MM CAPITAL INVESTMENT**

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AMY'S KITCHEN

Quickly becoming a leader in its industry, Amy's Kitchen chose the Town of Goshen as the home for their new manufacturing facility, as 60 percent of their products made in California — primarily frozen meals and canned soups — are currently being shipped east of the Mississippi. This project will bring a huge job count and significant capital investment to Orange County, and it will create unprecedented synergy with our local agriculture industry. Andy and Rachel Berliner, the owners of Amy's, are exceptional people who are looking to not only invest in Orange County, but they are also committed to positively impacting our local communities.



700+ JOBS | 350,000 SF | \$95 MM CAPITAL INVESTMENT

CRYSTAL RUN HEALTHCARE

Crystal Run Healthcare LLP is one of the fastest growing medical practices in New York state. This physician-owned, multispecialty group provides primary care and subspecialty medical services

and, with over 1,600 employees, it is the largest for-profit employer in Orange County. Crystal Run has enjoyed exponential growth in our region over the past decade, a trend that shows no signs of slowing down: CRHC completed construction of their 62,000-square-foot location in the Town of Newburgh and will soon begin construction on their state-of-the-art 74,000-square-foot medical center in the Village of Monroe.



462 NEW JOBS | 136,000 SF | \$52 MM CAPITAL INVESTMENT

ANGRY ORCHARD

They could have selected any apple orchard in the northeast, but the Boston Beer Company chose to locate the new research and development center for their Angry Orchard hard cider line right here in the heart of Orange County. Angry Orchard's 15,000-square-foot R&D hub and tasting center is nestled in the middle of the Crist Apple Orchard in Walden, N.Y., a site that has served as one of the county's hundreds of working farms since the mid-1700s. Angry Orchard, the nation's No. 1 hard cider label, expects **50,000 tourists** to visit the tasting center each year, bringing visitors from all over the Hudson Valley and beyond.



▶ **4-5 PERMANENT JOBS | 75 CONSTRUCTION JOBS | 15,000 SF | \$5-6 MM CAPITAL INVESTMENT**



CPV VALLEY

This "shovel ready" project will be built on a 122-acre parcel in the Town of Wawayanda. When fully operational, the facility will provide 650 megawatts of new electric generation capacity and create over 500 construction jobs in Orange County. The CPV Valley project is designed to sustain the outstanding quality of life enjoyed in the lower Hudson Valley, as combined-cycle natural gas generating facilities are some of the cleanest forms of fuel-based electricity generation in the world.

▶ **30 PERMANENT JOBS | 500 CONSTRUCTION JOBS | 127,500 SF | \$900 MM CAPITAL INVESTMENT**



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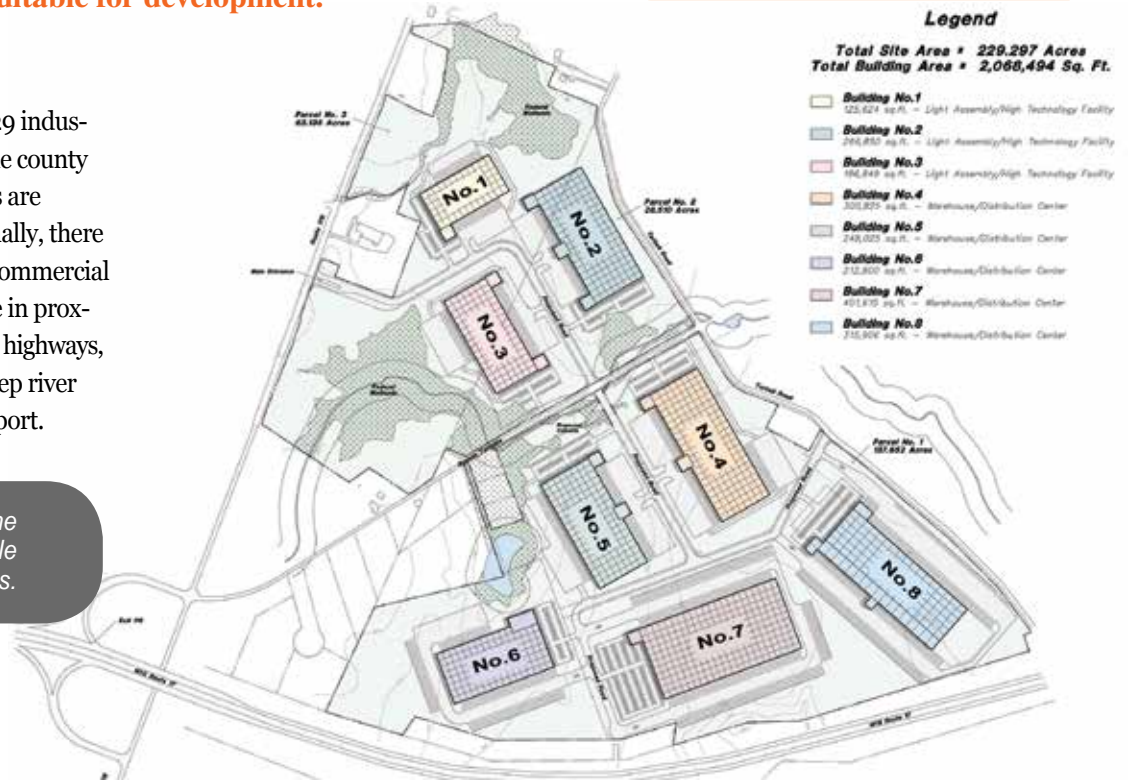
www.stormkinggroup.net
845.457.5552

One of the greatest assets Orange County has to offer business is land suitable for development. And lots of it.

Currently, there are 29 industrial parks within the county and plans for others are underway. Additionally, there are more than 100 available commercial properties, many of which are in proximity to one or more interstate highways, a robust railroad system, a deep river port, and an international airport.

The following are two of the county's finest available industrial parks.

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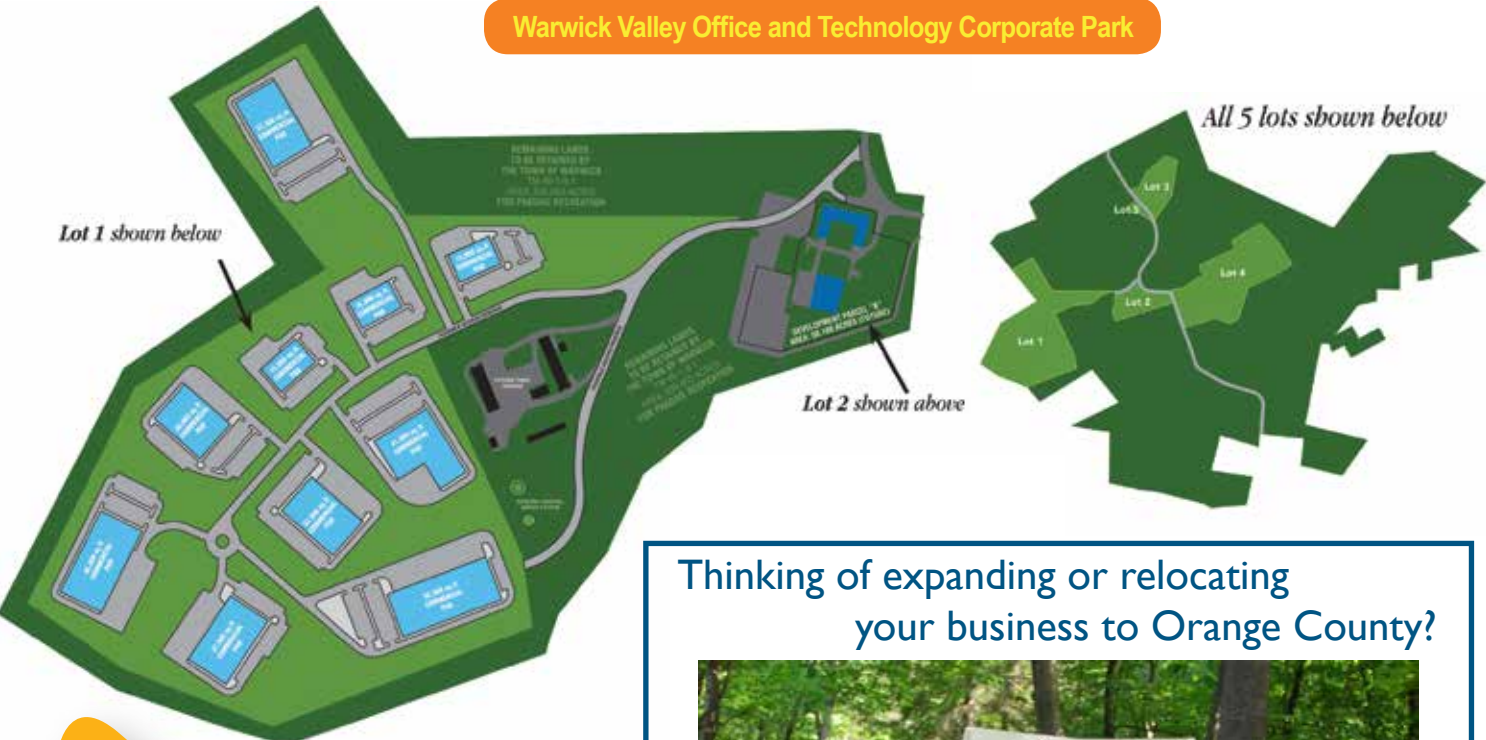
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Deborah Patterson
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pattersonde@oru.com

Toni Graziano
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Warwick Valley Office and Technology Corporate Park



Please contact the Orange County Partnership at (845) 294-2323 for information on these properties

The Orange County Partnership offers a searchable database of potential sites on our website: www.ocpartnership.org

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Tourism generates \$450 million in spending annually in Orange County alone. Orange County destinations draw more than **4 million visitors annually**, not counting the **14 million** who visit Woodbury Common Premium Outlets per year.

The Hudson Valley was chosen as one of National Geographic Traveler's "20 Must-See Places" and as one of the "25 Places Around the World to Visit," as recommended by Fodor's Travel.



Orange County Tourism

An easy drive north from New York City, Orange County is particularly known for its rural charm and beautiful scenery along the Hudson River, framed by its rolling hills.

The Village of Woodbury was recently named #19 in *MONEY's* "Best Places to Live in America," where they ranked the 50 best small cities in the country.

MONEY defined the criteria for this honor as "places with great jobs, strong economies, affordable homes, excellent schools, and that special something that makes it a great place to live." Niche.com also included five towns in Orange County in their "Best Towns to Raise a Family in New York," with the Town of Mt. Hope named No. 1!

Following are highlights of the wide variety of attractions Orange County has to offer...

► Premier Shopping

Woodbury Common Premium Outlets (Woodbury)

www.premiumoutlets.com/woodbury-common

(845) 928-4000

With 220+ stores, Woodbury Common Premium Outlets has the world's largest collection of designer outlets. Woodbury Common offers everyday savings of 25 to 65% on leading designers and name brands such as Burberry, Coach, Gucci, Prada, and Tory Burch.

► History & Tradition

U. S. Military Academy at West Point (Highland Falls)

www.westpointtours.com

(845) 446-4724



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National Purple Heart Hall of Honor/ New Windsor Cantonment State Historic Site (New Windsor)

www.thepurpleheart.com

www.nysparks.com/historic-sites/22/details.aspx

(845) 561-1765

The National Purple Heart Hall of Honor commemorates the extraordinary sacrifices of

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America's servicemen and servicewomen who were killed or wounded in combat. Located at the site where Gen. George Washington was awarded the first Purple Heart, this museum's exhibits include photographs, films, memorabilia, and a searchable database of all recipients. The Cantonment State Historic Site visitor center features exhibits and a collection of 18th century artillery.

Washington's Headquarters (Newburgh)

www.nysparks.com/historic-sites/17/details.aspx
(845) 562-1195



Gen. George Washington made this fieldstone farmhouse his Continental Army Headquarters and spent more time here than anywhere else during the Revolutionary War. At this site, Washington created and awarded the original Purple Heart Badge. In 1850, the property became the nation's first public historic site. Washington's Headquarters is open from mid-April through October.

Museum Village of Old Smith's Clove (Monroe)

www.museumvillage.org
(845) 782-8248

Museum Village is a unique and inviting open-air historical museum that offers visitors the opportunity to explore vignettes of 19th century American life. Using a large collection of eclectic artifacts, the museum provides hands-on educational experiences and exhibits that illustrate the transition from a rural to an industrial culture and economy in America.

Renaissance Faire (Tuxedo Park)

www.renfair.com/ny/
(845) 351-5171

Since 1977, the Renaissance Faire has been a rollicking romp through Elizabethan England complete with 16th century games, rides, arts, crafts, food, music and dance—set within the majestic groves of Tuxedo Park, N.Y.

Glenmere Mansion (Chester)

www.glenmeremansion.com
(845) 469-1900

A premier luxury hotel and spa with accommodations for 18 guests and two superb restaurants. The mansion was the Gilded Age retreat of the Goelet family and is one of America's finest country homes of that period, once host to royalty, aristocracy, and leading artists.

► Artists & Artisans

Storm King Art Center (New Windsor)

www.stormking.org
(845) 534-3115

Widely celebrated as one of the world's leading sculpture parks, Storm King Art Center has welcomed visitors from across the globe for 50 years. It is located in the lower Hudson Valley, where its pristine 500-acre landscape of fields, hills, and woodlands provides the setting for a collection of more than 100 carefully sited sculptures created by some of the most acclaimed artists of our time.

Hoboken International Film Festival (Middletown)

www.hobokeninternationalfilmfestival.com
(845) 683-1535

This unique festival is dedicated to showcasing and promoting fine non-studio films, TV pilots, and screenplays from filmmakers throughout the United States and abroad. The event has drawn more than 15,000 people per year and continues to grow.



Gillinder Glass (Port Jervis)

www.gillinderglassstore.com
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Orange County Tourism

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Orange County Tourism

► **Vroom!**

Motorcyclepedia Museum (Newburgh)

www.motorcyclepediamuseum.org
(845) 569-9065

Motorcyclepedia Museum is the most extensive museum of its kind in the U.S. One of the treasures of the Hudson Valley, the museum has 500 vintage motorcycles on display and two Walls of Death.

Orange County Choppers (Newburgh)

www.orangetownchoppers.com
(845) 522-5222

Newburgh is home to the world famous Orange County Choppers. See the actual workshop and studio where the TV show "American Chopper" was filmed. The showroom and retail store are packed with themed custom bikes and a complete line of merchandise and apparel. Plus, check out the Orange County Choppers Café for premier dining & live music.

► **Eat & Drink**

Angry Orchard (Walden)

www.angryorchard.com
(845) 895-9282

Orange County's newest attraction was born when the Boston Beer Company purchased the 60-acre Crist Apple Orchard in Walden. They built a 15,000-square-foot R&D center for Angry Orchard, the No. 1 hard cider label in the U.S. This site also draws 50,000 visitors each year to their tasting center where guests can sample many different cider varietals.

Other Orange County cideries include:

Orchard Hill Cider Mill (New Hampton)

Brotherhood Winery (Washingtonville)

www.brotherhood-winery.com
(845) 496-3661

America's oldest winery, Brotherhood has been making wines to please everyone since 1839. Visitors can tour the largest underground wine cellars in the country. Brotherhood Winery also hosts weekend events.

Other Orange County wineries include:

Applewood Winery (Warwick); Baldwin Vineyards (Pine Bush); Brimstone Hill Winery (Pine Bush); Christopher Jacobs Winery (Pine Bush); Clearview Vineyards (Warwick); Demarest Hill Winery (Warwick); Palaia Vineyards (Highland Mills); Warwick Valley Winery (Warwick)

Clemson Bros. Brewery (Middletown)

www.clemsonbrewing.com
(845) 775-4638



One of Orange County's newest microbreweries represents the repurposing of the former Clemson Brothers hacksaw plant. Featuring a tap room, restaurant, outdoor patio and high-end apartments, Clemson Bros. Brewery is helping to create a vibrant new commercial corridor in the City of Middletown.

Other Orange County breweries & distilleries include:

Black Dirt Distillery (Warwick); Equilibrium Beer (Middletown); Kikkerfrosch Brewery (Goshen); Newburgh Brewing Co. (Newburgh); Orange County Distillery (Goshen); Rushing Duck Brewing Co. (Chester); Westtown Brew Works (Westtown)

Bellvale Creamery (Warwick)

www.bellvalefarms.com
(845) 988-1818



For more than 12 years, the Bellvale Farms Creamery has been a popular destination for day trippers as well as local residents.

TripAdvisor recently named Bellvale Creamery as the No. 2 Top Ice Cream Shop in the U.S.



Orange County Tourism

For more information, contact: Orange County Tourism
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